MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

May 17, 2007

REGISTRATION NO.: 25089

BONDS ISSUED BY: Kingsville R-I School District

AMOUNT OF ISSUE: \$1,200,000.00

DATE OF ISSUE: May 22, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Complete air conditioning improvements to the high school portion of the building, to

complete and furnish a new vocational-agriculture building, to construct, equip and furnish two additional classrooms, to renovate the existing shop into classrooms, to complete roof repairs, electrical upgrades and remodeling and repair improvements to the existing facilities of the District, and to pay the costs of issuance of the Bonds

Mandatory Redemption*

Rate of Interest	 Amount	Maturity	
3.850%	\$ 100,000.00	03/01/2017	
3.900%	100,000.00	03/01/2018	
3.950%	100,000.00	03/01/2019	
4.000%	100,000.00	03/01/2020	
4.000%	100,000.00	03/01/2021	
4.050%	100,000.00	03/01/2022	
	 110,000.00	03/01/2023	*
	115,000.00	03/01/2024	*
	120,000.00	03/01/2025	*
	125,000.00	03/01/2026	*
	130,000.00	03/01/2027	*
4.250%	 600,000.00	03/01/2027	

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2012

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Fields & Brown, LLC, Kansas City, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,184,400.00

INTEREST RATE: 4.2442% ASSESSED VALUATION: \$21,153,637

INDEBTEDNESS: (Including this issue) \$3,145,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...107; No...33

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable